

CMS Net

Update Patient Registration Data

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Preface

Legend

In procedures on the following pages you will see various symbols used.

- ✓ When a procedure is described, the check mark indicates the result of an action.
- ➡ The arrow indicates a content note.

Update Patient Registration Data

Update Patient Registration Data

You are able to change any field in Patient Registration by selecting the patient record through Patient Identification

After logging in CMS Net, the following prompt appears:

Steps to Access Patient Registration

Step	Action
1	Type “ R ” for <i>Registration</i> .
2	Press <Enter>.
3	Type “ PA ” for <i>Patient Registration</i> .
4	Press <Enter>.

Continued on next page

Update Patient Registration Data, continued

After pressing <Enter>, the following Patient Identification screen appears:

CMSTRAINING	PATIENT IDENTIFICATION	CMSPI-10
-------------	------------------------	----------

Enter one of the following identifiers:

CCS Number:

Pt Name:

Birthdate: Gender:

Client Index Number:

Social Security Number:

**Identify
Patient**

See the Patient ID and Statewide Client Index Search sections of this manual for instructions on identifying the patient.

Continued on next page

Update Patient Registration Data, continued

After viewing details of the patient data in SCI, you will be on the following screen:

CMS	SCI VIEW PATIENT DETAILS	CMSSI-20
<div>Original SCI Inquiry Data> CIN: 65986301M 4 CCS# T49414</div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Last App First Middle </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Name: WRONG KID ENoch </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthname: CHOW KID SMILE BOY HAPPY </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthdate: 01/01/1991 Gender: M </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthplace: County/State/Country: YOLO </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Mother's First Name: MOM SSN: </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Residence Co: YOLO Res Zip Code: 95616 </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Current Alias: </div> </div> <div style="width: 45%;"></div> </div>		
<div>SCI Client Detail Data> CIN: 65986301M 4</div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Last App First Middle </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Name: WRONG KID ENoch </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthname: </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthdate: 01/01/1991 Gender: M </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Birthplace: County/State/Country: YOLO </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Mother's First Name: MOM SSN: </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Res Co: YOLO Res Zip Code: </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Current Alias: </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Known to: CCS </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> Last updated: </div> </div> <div style="width: 45%;"></div> </div>		

Step	Action
1	Press the Action Menu function key.

Continued on next page

Update Patient Registration Data, continued

The following Action Menu appears:

Select One:

- () Link
- () Return to SCI
- (?) Registration

[Quit]

Step	Action
1	Press the <Arrow Up> key to Registration.
2	Press <Enter>.

Continued on next page.

Update Patient Registration Data, continued

After pressing <Enter>, the Patient Registration Face Sheet, CMSFS-10 appears:

CMS			PATIENT REGISTRATION FACE SHEET		CMSFS-10
Last	App First	Middle			
Name: DOODY	HOWDY	PEGGY	CCS#: T47821		
Birth:			CIN: 62476301M 3		
Alias:		SSN:	Pseudo:		
Gender: FEMALE	DOB: 01/01/1993	Birthplace: SACRAMENTO			
Status: PENDING			1st Referral Date: 04/15/1999		
Ref/Trf Dt: 04/15/1999			Type: REFERRAL		
Res Co: SACRAMENTO			Ref Source:		
Lgl Co: SACRAMENTO			Ref By:		
Ethnic: WHITE			Language: ENGLISH		
Mo First Nm: MOM			Mo Mdn Nm: MEY		
Mo DOB:			Mo SSN:		
PrimDX:000.00 Undiagnosed Condition					
Sec DX:					
Oth1DX:					
Oth2DX:					
Oth3DX:					
Consent Form: N Date:			SCI Last Updated:		
Known To: CCS					

Updating Face Sheet, Page 1 CMSFS-10

Using the <Arrow Up/Down> keys, make the necessary changes to fields on this screen.

➡ Important note for editing, press the F7 key to delete what is there before you can input the new data.

Continued on next page.

Update Patient Registration Data, continued

Edit Ref/Trf Date

Registration keeps track of the Referral/Transfer history. A change to the Lgl Co field causes the system to prompt for the REF/TRF DATE. After each change, the old Referral Date and County will appear at the bottom of the last page of Registration when displayed/printed. An “R” or “T” next to the date will indicate whether it is a Referral or Transfer.

Important Note

The 1ST REF DT field is **never** changed. This date is the original referral date of the patient to the California Children’s Services (CCS) program.

Reasons for Change to a Transfer/Referral Date

The following are the reasons one would change a Transfer/Referral Date:

- Error made during original registration of patient, **OR**
- Application comes in after Final Notice sent, **OR**
- Referral of a previously Open Case.

If the Date and County fields need to change, remember to change **BOTH** the RES CO and LGL CO fields, if applicable.

Continued on next page.

Update Patient Registration Data, continued**Updating
Transfer/Referral Date on
Face Sheet,
CMSFS-10**

Make the necessary changes to Transfer/Referral Date as seen in the following steps:

Step	Action
1	Press the <Arrow Down> key to <i>REF/TRF DT</i> field.
2	Press F7 function key to erase existing data.
3	Type in new <i>REF/TRF/DT</i> .
4	Press <Enter>.

Please Note

After pressing <Enter>, the following prompt appears:

Are you adding 02/01/1999 as a NEW referral date?
(Enter NO to edit current date.)

(?) NO
() YES

Continued on next page.

Update Patient Registration Data, continued

Important Note to Users

Say **NO**, if the reason you are editing the date is:

- Error made during original registration of patient, OR
- Application comes in after Final Notice sent.

Say **YES**, if the reason you are editing the date is:

- Referral of a previously Open Case.

After making the appropriate selection and pressing <Enter>, continue to use the Arrow Up/Down key to make the following changes:

Step	Action
1	Press the <Arrow Down> key to <i>REF/TRF Type</i> field.
2	Press F1 function to select <i>REF/TRF Type</i> .
3	Press the <Arrow Up/Down> to select Transfer/Referral.
4	Press <Enter>. ✓Cursor is taken to the <i>Res Co</i> field.
5	Press F7 function key to erase existing data.
6	Press the F1 function key to locate new <i>Res Co</i> . ➡ Only change, if there has been a change to <i>Res Co</i> .
7	Press the <Arrow Up/Down> key to new county name.
8	Press <Enter>. ✓Cursor is taken to the <i>Lgl Co.</i> field.
9	Press the F1 function key to locate new <i>Lgl Co.</i> name
10	Press the <Arrow Up/Down> key to new county name.
11	Press <Enter> ✓Cursor is taken to the <i>Ref Source</i> field.
12	Press the F1 function key to select new <i>Ref Source</i> .
13	Press the <Arrow Up/Down> key to select new referral source.

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14	Press <Enter> ✓ Cursor is taken to the <i>Ref By</i> field.
15	Enter the name of the person/facility referring patient.
16	Press

Continued on next page.

Update Patient Registration Data, continued

Completion of Editing REF/TRF Date

After pressing <Enter>, use the <Page Down> key to scroll through all of the Patient Registration face sheets.

➤ Stop once Patient Registration Face Sheet (CMSFS-60) appears.

CMS		PATIENT REGISTRATION FACE SHEET		CMSFS-60	
Pt Nm:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#	9999999	CIN:	99999999X 9
Gender:	X	DOB:	99/99/9999	Lgl Co:	XXXXXXXXXX
		REG=	XXX	MED=	X
		F/R=	X		
Elig Start Date:	99/99/9999	Date Closed:		Date Denied:	
CCS Elig Status:	9X XXXX	Reason:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Appl Status:	XXXXXXXXXXXXXXXXXXXX	Pgrm End Date:	99/99/9999		
		Pending Elig Type:	XXXXXXXXXXXXXXXXXXXX		
Mgd Care Plan:	XXXXXXXXXXXXXXXXXXXX				
Plan #:	99999	Insurance/Other Coverage:	XXXXXXXXXXXX		
M/C#:	9999999999999999				
Reg By:	XXXXXXXXXXXXXXXXXXXX	Reg Date:	99/99/9999		
Transfer/Referral History:					
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Last Update By: XXXXXXXXXXXXXXXXXXXX					
2) Date: 99/99/9999					

History Displayed

On this last Patient Registration Screen, CMSFS-60, you will see the Transfer/Referral History displayed, as seen above in the bolded print.

Continued on next page.

Update Patient Registration Data, continued**To Save Edits**

To save the edits to the Transfer/Referral Date made on the Patient Registrations screens, do the following:

Step	Action
1	Press F2 function.
2	Press the <Arrow Up> key to <i>Save</i> .
3	Press <Enter>.

Select One:
(?) Save
() Cancel

[Quit]

After pressing <Enter>, you have successfully completed Editing Transfer/Referral Date.

Continued on next page.

Update Patient Registration Data, continued

Updating Face Sheet, Page 2, CMSFS-20

➡ When all editing is completed, pressing the <Down Arrow> or <Page Down> key moves the cursor to the next screen.

CMS	PATIENT REGISTRATION FACE SHEET	CMSFS-20
Pt Nm: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS# 9999999	CIN:99999999X 9
Gender: X DOB: 99/99/9999 Lgl Co: XXXXXXXXXX	REG=XXX	MED=X F/R=X
<div> <div> Pt Address: ST1: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX ST2: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX CTY: XXXXXXXXXXXXXXXXXXXXXXX ST: XX Zip: 99999 PH: (999)999-9999 </div> <div> Primary Addressee: NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX ST1: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX ST2: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX CTY: XXXXXXXXXXXXXXXXXXXXXXX ST: XX Zip: 99999 </div> </div>		
<div> Pt Address Verification: X </div> <div> Primary Address Verification: X PH: (999)999-9999 WK1: (999)999-9999 WK2: (999)999-9999 Phone Notes: XXXXXXXXXXXXXXXXXXXXXXXX Relation to Pt: XXXXXXXXXX </div>		
Caregiver's Name: XXXXXXXXXXXXXXXXXXXXXXXX Placed Out of Home: XXXXXXXXXXXXXXX Placed Out of Home: X Type of Placement: XXXXXXXXXX Where Placed: XXXXXXXXXXXXXXXXXXXXXXXX Where Placed Other Text: XXXXXXXXXXXXXXXXXXXXXXXX		

Continued on next page.

Update Patient Registration Data, continued

Updating Face Sheet, Page 3, CMSFS-30

➡ When all editing is completed, pressing the <Down Arrow> or <Page Down> key moves the cursor to the next screen.

CMS PATIENT REGISTRATION FACE SHEET		CMSFS-30
Pt Nm: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS# 9999999	CIN:99999999X 9
Gender: X DOB: 99/99/9999 Lgl Co: XXXXXXXXXXX	REG=XXX	MED=X F/R=X
Other Addressee:		
NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Relation to Pt: XXXXXXXXXXXXXXXXXXXX	
ST1: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
ST2: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
CTY: XXXXXXXXXXXXXXXXXXXXXXXX ST: XX		
ZIP: 99999		
PH: (999)999-9999		
WK1: (999)999-9999	WK2: (999)999-9999	
Siblings Known to CMSNET:		
NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#: 9999999	CIN:99999999X 9
NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#: 9999999	CIN:99999999X 9
NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#: 9999999	CIN:99999999X 9
NM: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#: 9999999	CIN:99999999X 9

Continued on next page.

Update Patient Registration Data, continued

Updating Face Sheet, Page 4, CMSFS-40

➡ When all editing is completed, pressing the <Down Arrow> or <Page Down> key moves the cursor to the next screen.

CMS	PATIENT REGISTRATION FACE SHEET	CMSFS-40
Pt Nm: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS# 9999999	CIN:99999999X 9
Gender: X DOB: 99/99/9999 Lgl Co: XXXXXXXXXX	REG=XXX	MED=X F/R=X
Medical Therapy Program:		
MTP Only: X IEP: X	MTU Name: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
School:		
Nm: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Patient Grade: XX	
ST1: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
ST2: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Cty/St: XXXXXXXXXXXXXXXXXXXXXXXX		
Zip: 99999		
Ph: (999) 999-9999		
Medical Home:		
Nm: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
ST1: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
ST2: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Cty/St: XXXXXXXXXXXXXXXXXXXXXXXX		
Zip: 99999		
Ph: (999) 999-9999		

Continued on next page.

Update Patient Registration Data, continued**Updating Face Sheet, Page 5, CMSFS-50**

➡ When all editing is completed, pressing the <Down Arrow> or <Page Down> key moves the cursor to the next screen.

CMS		PATIENT REGISTRATION FACE SHEET		CMSFS-50
Pt Nm:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#	9999999	CIN:99999999X 9
Gender:	X	DOB:	99/99/9999	Lgl Co: XXXXXXXXXX
			REG=XXX	MED=X F/R= X
Regional Office Case Manager: XX				
County Case Manager: XX				
County Chart #:		XXXXXXX	County Close Req Date:99/99/9999	
Specialist:	Nm:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
	St1:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
	St2:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
	Cty:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX St: XX		
	Zip:	99999		
	Ph:	999-99-9999		
	Specialty:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Comments:				

Continued on next page.

Update Patient Registration Data, continued

**Face Sheet,
Page 6,
CMSFS-60**

This is the final screen in the Patient Registration flow. All fields on this screen are for display only. **NO** changes can be made to any field on this screen.

CMS		PATIENT REGISTRATION FACE SHEET		CMSFS-60	
Pt Nm:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	CCS#	9999999	CIN:	99999999X 9
Gender:	X	DOB:	99/99/9999	Lgl Co:	XXXXXXXXXX
		REG=	XXX	MED=	X
		F/R=	X		
Elig Start Date:	99/99/9999	Date Closed:		Date Denied:	
CCS Elig Status:	9X XXXX	Reason:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
Appl Status:	XXXXXXXXXXXXXXXXXXXX	Pgrm End Date:	99/99/9999		
		Pending Elig Type:	XXXXXXXXXXXXXXXXXXXX		
Mgd Care Plan:	XXXXXXXXXXXXXXXXXXXX				
Plan #:	99999	Insurance/Other Coverage:	XXXXXXXXXXXX		
M/C#:	9999999999999999				
Reg By:	XXXXXXXXXXXXXXXXXXXX	Reg Date:	99/99/9999		
Transfer/Referral History:					
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Date:	99/99/9999	Type:	X	County:	XXXXXXXXXXXXXXXXXXXX
Last Update By: XXXXXXXXXXXXXXXXXXXX					
2) Date: 99/99/9999					

Continued on next page.

Update Patient Registration Data, continued

To Save Edits Made on Patient Registration

To save edits made on the Patient Registrations screens, do the following:

Step	Action
1	Press the action key.
2	Press the <Arrow Up> key to <i>Save</i> .
3	Press <Enter>.

Select One:
☐ Save
☐ Cancel

Continued on next page.

After pressing <Enter>, the following Branch Menu appears:

```

CMS                                PATIENT REGISTRATION BRANCH MENU                                CMSOM-20
-----
Pt Nm: WRONG,KID SMITH                                CCS#: 3273185  CIN: 96560523D 6
Gender: F  DOB: 01/23/1998  LGL CO: ALPINE            REG= ACTIVE            MED= E            F/R= E
-----

      (?) Application Status
      ( ) Insurance/Other Coverage
      ( ) MEDS Inquiry
      ( ) Narrative for Patient Registration
      ( ) Mail Message for Patient Registration
      ( ) Print Face Sheet

      ( ) Identify Different Patient
      ( ) Current Patient Registration
      ( ) Registration Main Menu

```

You have the option to select, by using the Up/Down Arrow key and pressing <Enter>, where you need to make your edits versus being forced to follow a set path.

- ➡ Remember, the patient displayed at the top part of the screen is what you will be making edits to when you choose the appropriate option.

Continued on next page.

Update Patient Registration Data, continued**To Edit
Application
Status**

If you select "Application Status" from the Branch Menu, the following prompt appears:

CMS		APPLICATION STATUS		CMSAS-10	
Pt Nm:	Wrong, Kid Smith	CCS#:	3273185	CIN:	96560523D 6
Gender:	F	DOB:	01/23/1998	Lgl Co:	ALPINE
		REG:	ACTIVE	MED:	E
		F/R:	E		
Application Status:			2ND LETTER SENT		
Date Signed Appl Recvd:			Application Type:		
Reason No Action:			CCS		
Application Cycle:					
Status:	Ltr Name	Dt Printed:	Corresp #	Nxt Ltr Due:	
1ST LETTER SENT	C-36	07/02/2001	315-2001	07/22/2001	
Comment:					
Last Update By: Worker Name				Date: 7/22/01	

For instructions on editing Application Status, see the Application Status section of this manual.

✓ When you are completed with editing the Application Status and possibly generating an Automatic Narrative and/or sending a Mail Message, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued

To Update Insurance/Other Coverage

If you select "Insurance/Other Coverage" from the Branch Menu, the following prompt appears:

```

Name: WRONG,KID SMITH                      CCS#: 3273185 Legal Co: ALPINE
Sex: F      DOB: 01/23/1998      Status: ACTIVE                      Res Co: ALPINE
Medi-cal: 888888888T      SOC: 90.00      Denied:
M/C Comments:
CHANG MADE TO SOC OF COST FIELD TO TEST SYSTEM DISPLAY EVENTS.

Managed Care      Plan #                      Enroll Dt      Disenroll
1  BLUE CROSS      78451                      05/28/1999      06/12/1999

Other Coverage                      Type      Start Dt      Term Dt
1  TEST1                      PPO      06/01/1999      08/30/1999
      Policy #: 789456121                      Primary Policy: YES
      Ded: 10.00                      Max Bene: 1000000.00      Sent Docs:
06/01/1999
2  TEST2                      HMO
      Policy #:                      Primary Policy:
      Ded:                      Max Bene:                      Sent Docs:

MEDI-CAL NUMBER: 888888888T//
    
```

To update Insurance/Other Coverage, see the Insurance/Other Coverage section in manual for instructions.

✓ When you are completed with editing Insurance/Other Coverage and possibly generating an Automatic Narrative and/or doing a MEDS Inquiry, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued**MEDS Inquiry**

If you select “MEDS Inquiry” from the Branch Menu, the following screen appears:

CMS TEST	Primary	CMSMEDS-10
<hr/>		
Pt Nm: WRONG, KID SMITH	CIN: 96560523D 6	
Ref/Trf Date: 09/16/1998	Pgm Elig Date: 02/16/1999	
<hr/>		
Date Of Service: 06/01/1999	POS Response: Date:	Time:
		x
		x
		x
		x

For instructions on sending, receiving and storing a MEDS Inquiry through CMS Net, see the MEDS Inquiry section of this manual.

✓ When you are completed with MEDS Inquiry, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued

Narrative for Patient Registration

If you select “Narrative for Patient Registration” from the Branch Menu, the following screen appears:

CMS TEST	NARRATIVE ENTRY/EDIT	CMS-10
Pt Nm: WRONG,KID SMITH	CS#: 3273185	CIN: 96560523D 6
Gender: F DOB: 01/23/1998 Lgl Co: ALPINE	Reg= ACTIVE	MED=E F/R=E
<p>Narrative Date: 06/01/1999</p> <p>General Topic: PATIENT REGISTRATION REFERRAL/CHANGE</p>		
<p>PLEASE SEE REGISTRATION FOR THE FOLLOWING:</p>		

For instructions to generate a narrative, see the “Narrative” section of this manual.

✓ When you are completed with Generate Narrative, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued

Mail Message for Patient Registration

If you select “Mail Message for Patient Registration” from the Branch Menu, the following prompt appears:

Enter MESSAGE:
1>PATIENT REGISTRATION
EDIT Option:

For instructions on entering a Mail Message, see the MailMan section of this manual.

✓ When you are completed with sending a Mail Message, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued

Print Face Sheet

If you select “Print Face Sheet” from the Branch Menu, the following prompt appears:

DEVICE for FACE SHEET:

For instructions for printing, see the “Print Letters” section in the CMS Net Intro part of this manual.

✓ When you are completed with sending a Mail Message, you will be returned to the Branch Menu.

Continued on next page.

Update Patient Registration Data, continued**Identify
Different
Patient**

If you select “Identify Different Patient” from the Branch Menu, the following screen appears:

CMS	PATIENT IDENTIFICATION	CMSPI-10
Enter one of the following identifiers:		
CCS Number:		
Pt Name:		
Birthdate:	Gender:	
Client Index Number:		
Social Security Number:		

Step	Action
1	Press F7 key to clear the field.
2	Enter new search criteria.
3	Press <Enter>.

For instructions on Identifying New Patient, see the Patient ID section of this manual.

After identifying the new patient, you are returned to the Branch Menu. You are able to select the appropriate options where edits are to be made.

Continued on next page.

Update Patient Registration Data, continued

Current Patient Registration

If you select "Current Patient Registration" from the Branch Menu, the following screen appears:

CMS		PATIENT REGISTRATION FACE SHEET		CMSFS-10
Last	App First	Middle		
Name: DOODY	HOWDY	PEGGY	CCS#: T47821	
Birth:			CIN: 62476301M 3	
Alias:	SSN:		Pseudo:	
Gender: FEMALE	DOB: 01/01/1993	Birthplace: SACRAMENTO		
Status: ACTIVE		1st Referral Date: 07/03/1994		
Ref/Trf Dt: 09/16/1998		Type: TRANSFER		
Res Co: ALPINE		Ref Source: CHILDREN'S HOSPITAL		
Lgl Co: ALPINE		Ref By: UNKNOWN		
Ethnic: NO RESPONSE		Language: ENGLISH		
Mo First Nm: MARIA		Mo Mdn Nm: STONE		
Mo DOB:		Mo SSN:		
PrimDX: 235 NEOPLASM OF UNCERTAIN BEHAVIOR OF DIGESTIVE AND RESPIRATORY				
Sec DX:				
Oth1DX: V62.4 PEER GROUP MALADJUSTMENT				
Oth2DX: 726.91 BONE SPUR				
Oth3DX:				
Consent Form: N Date:		SCI Last Updated:		
Known To:				

Continued on next page.

Update Patient Registration Data, continued

You are now able to <Page Down> to make edits to or verify information found on each screen.

✓ After completion of saving or canceling these edits, you will be returned to the Branch Menu.

Registration Main Menu

If you select “Registration Main Menu” from the Branch Menu, the following prompt appears:

Select REGISTRATION Option:

Step	Action
1	Type a “?” for list of options.
2	Press <Enter>.

Continued on next page.

Update Patient Registration Data, continued

After pressing <Enter>, the following options appear:

Select REGISTRATION Option: ?

DISPLAY EVENTS
EDIT DUPLICATE/BAD RECORD
PATIENT REGISTRATION/EDIT
PENDING TRANSFERS
REGISTRATION DISPLAY

Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.

Select REGISTRATION Option:

Step	Action
1	Type the first 2 –3 letters of the appropriate option.
2	Press <Enter>.

✓ You are now able to begin another process depending on the option selected.

Continued on next page.

NOTES

This page intentionally left blank for User notes.